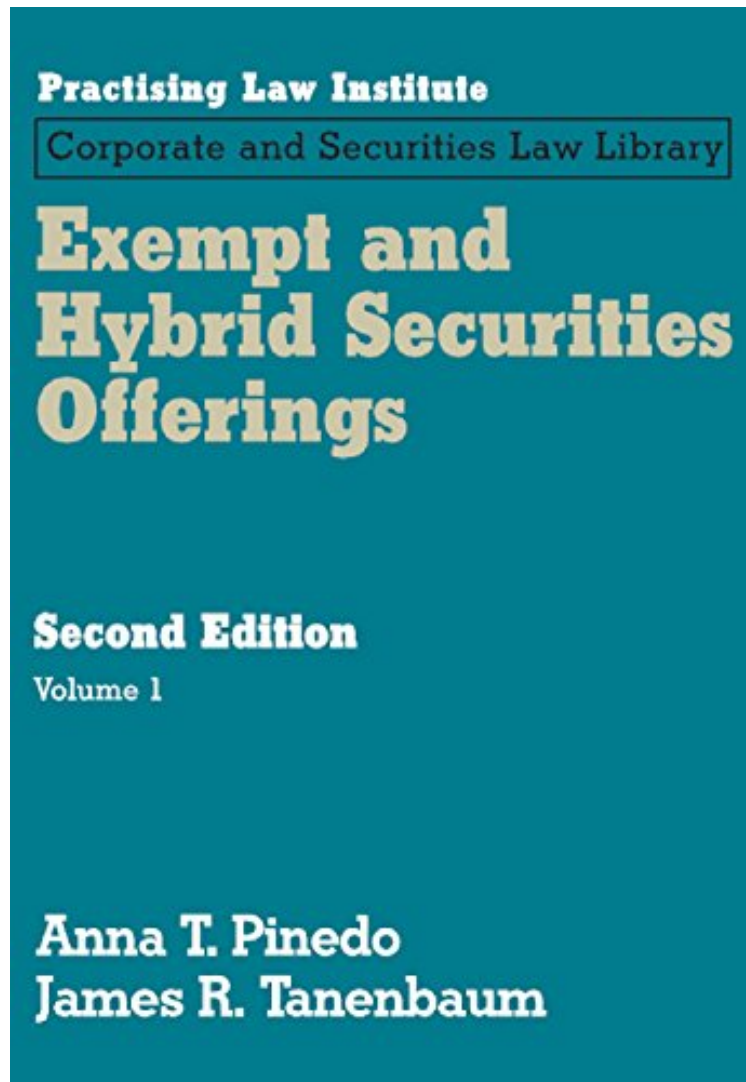


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Exempt Hybrid Securities Offerings (3 Volume Set)

Anna T. Pinedo, James R. Tanenbaum

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Exempt transactions and hybrid transactions are among the key financing methodologies in the U.S. capital markets. Exempt and Hybrid Securities Offerings, Second Edition provides you with comprehensive guidance on how to structure these offerings. Packed with checklists, transactional timelines, SEC guidance, and a wealth of time-saving

sample documents, *Exempt and Hybrid Securities Offerings* describes the relative advantages and drawbacks of the most commonly used forms of exempt and hybrid offerings, while clearly explaining the mechanics of conducting private placements, traditional PIPE transactions, structured PIPE transactions, institutional (debt) private placements, Rule 144A offerings, Regulation S offerings, expedited shelf takedowns and wall-crossed or pre-marketed offerings, registered directs, and at-the-market offerings. The new Second Edition tackles timely issues. New chapters focus on the basics of Regulation A and the Regulation A reform debate; private secondary trading markets; the use of special purpose vehicles to invest in the securities of privately held companies; the issues that arise for companies that choose to defer becoming a public company, such as the 500-holder rule; and the current debate regarding private placement reform. Written by Anna T. Pinedo and James R. Tanenbaum, *Exempt and Hybrid Securities Offerings*, compiles their expertise as noted securities practitioners responsible for creating several of today's leading exempt and hybrid offering methodologies.